

TACC-011/2018

July 31, 2018

Subject: Report of the Utilization of increased capital as of June 30, 2018

Attention: Board of Directors and President of The Stock Exchange of Thailand

Reference on T.A.C. Consumer Public Company Limited (“TACC” or “The Company”) offered a total of 168 million ordinary shares to the public and employees during the period from November 25-27, 2015 as follows:

- Offers 159 million shares to the public at baht 2.88 per share.
- Offers 9 million shares to directors and employees at baht 2.88 per share.

The proceed after deduction of all expenses are baht 463.30 million. The company would like to summarize and report the use of capital increase from IPO at the end of June, 2018 as below:

(Unit : Million Baht)

Objective of spending capital	Amount under Utilization Project	Actual Spending as at Dec 31, 2017	Actual Spending during 1 Jan – 30 Jun 2018	Balance at Jun 30, 2018
1. Vending Machine	120.00	59.73	9.53	50.74
2. Working capital	343.30	343.30	-	-
Total amount	463.30	403.03	9.53	50.74

Please be informed accordingly.

Sincerely yours,

(Mr. Chanit Suwanparin)

Managing Director

T.A.C. Consumer Public Company Limited

